

Financial Analysts

SOC: 13-2051 • Career Profile Report

■ Key Facts

\$101,910 Median Salary	429,000 Employment	+6.0% Growth Rate
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■ Requirements & Salary Range

Education: Bachelor's degree

■ Automation Risk Assessment

Low Risk - 14.0% probability of being automated in the next 10-20 years.
This job is relatively safe from automation due to its creative, social, or complex problem-solving requirements.

■ Work-Life Balance

7.1/10 - Good work-life balance

■ Personality Fit (RIASEC)

Higher scores indicate better personality fit for this career type.

Realistic	3.8/10	Investigative	7.2/10
Artistic	4.0/10	Social	6.6/10
Enterprising	8.2/10	Conventional	8.8/10

■ Top Skills Required

Analytical skills, Communication skills, Computer skills, Decision-making skills, Detail oriented, Math skills

✓ Strengths

- High Demand
- Flexible Work
- Continuous Learning

■ Challenges

- Burnout Risk
- Rapid Technological Change

■ What They Do

Financial Analysts typically perform the following tasks: • Advise clients on aspects of capitalization, such as amounts, sources, or timing. • Analyze financial or operational performance of companies facing financial difficulties to identify or recommend remedies. • Assess companies as investments for clients by examining company facilities. • Collaborate on projects with other professionals, such as lawyers, accountants, or public relations experts. • Collaborate with investment bankers to attract new corporate clients. • Conduct financial analyses related to investments in green construction or green retrofitting projects. • Confer with clients to restructure debt, refinance debt, or raise new debt. • Create client presentations of plan details. • Determine the prices at which securities should be syndicated and offered to the public. • Develop and maintain client relationships. • Draw charts and graphs, using computer spreadsheets, to illustrate technical reports. • Employ financial models to develop solutions to financial problems or to assess the financial or capital impact of transactions. • Evaluate and compare the relative quality of various securities in a given industry. • Evaluate capital needs of clients and assess market conditions to inform structuring of financial packages. • Inform investment decisions by analyzing financial information to forecast business, industry, or economic conditions. • Interpret data on price, yield, stability, future investment-risk trends, economic influences, and other factors affecting investment programs. • Monitor developments in the fields of industrial technology, business, finance, and economic theory. • Monitor fundamental economic, industrial, and corporate developments by analyzing information from financial publications and services, investment banking firms, government agencies, trade publications, company sources, or personal interviews. • Perform securities valuation or pricing. • Prepare all materials for transactions or execution of deals.

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